



**Mailing Address**  
PO Box 11067  
Portland, OR 97211  
**Phone:** 503-283-5193 **Toll Free:** 800-922-7390  
**Fax:** 503-692-3729

## 7 Steps to a Smart Switch

We're so glad you've chosen to join our cooperative! Please use this checklist to ensure a smooth transition from your current financial institution. Want to keep us both? That's okay too, just follow the steps below to make sure you're turning on all we have to offer and we'll try not to be jealous.

**Step One:** With the help of a UA team member, select and open a transaction (checking) account that fits you best. Make sure to add eStatements, eNotices, and order our snazzy debit card!

**Step Two:** In the next 24 hours, login to ItsMe247 online banking at [www.uanw.org](http://www.uanw.org) to change your password and agree to the online banking terms. Your username is your member account number and your temporary password is the last four digits of the primary account holder's SSN. While you're there, enroll in EasyPay online bill pay!

**Step Three:** Download our Mobile App! Search for UANWFCU in your app store. Available for apple, android and Kindle.

**Step Four:** Take your temporary check or letter to your payroll department or benefits agency to update your direct deposit information using your new Secure MICR number.

**Step Five:** Ask your current financial institution for the best way to transfer funds to your new account at United Advantage NW FCU. If you need help, let us know! Have 401k or IRA accounts to move as well? Ask your favorite team member for the paperwork to get started.

**Step Six:** Your debit card should arrive in 7-10 business days. Be sure to call the number on the sticker to activate it and select your PIN.

**Step Seven:** Apply for a loan! We have an option to fit your every need. Simply apply online or with a team member to find out what you're pre-qualified for.

We're here to help and we love to email. Don't forget to grab a card so that you can email us with any additional questions that may come up. See you soon!

United Advantage NW FCU

**Portland**  
1430 N Killingsworth St  
Portland, OR

**Tualatin**  
20210 SW Teton Ave  
Tualatin, OR

[www.uanw.org](http://www.uanw.org)